

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of Maine		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Montreal Maine & Atlantic Railway Ltd.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 11-3660859		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 15 Iron Road Hermon, ME <div style="text-align: right; margin-top: 5px;">ZIP Code 04401</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>	
County of Residence or of the Principal Place of Business: Penobscot		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>	
Location of Principal Assets of Business Debtor (if different from street address above):			
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input checked="" type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000			
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

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Page 2

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Montreal Maine & Atlantic Railway Ltd.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

- None -

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Montreal Maine & Atlantic Railway Ltd.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Roger A. Clement, Jr.
Signature of Attorney for Debtor(s)

Roger A. Clement, Jr. 7421

Printed Name of Attorney for Debtor(s)

Verrill Dana, LLP

Firm Name

One Portland Square

P.O. Box 586

Portland, ME 04112-0586

Address

207-774-4000 Fax: 207-774-7499

Telephone Number

August 7, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Robert C. Grindrod
Signature of Authorized Individual

Robert C. Grindrod

Printed Name of Authorized Individual

President & CEO

Title of Authorized Individual

August 7, 2013

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Maine

In re **Montreal Maine & Atlantic Railway Ltd.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
New Brunswick Southern Railway Company Limited P.O. Box 5777 Saint John, NB E2L 4M3 CANADA	P.O. Box 5777 St. John, NB, CANADA E2L 4M3 506-632-6314	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	1,988,570.72
Rail World, Inc. 6400 Shafer Court, Suite 275 Des Plaines, IL 60018	Edward A. Burkhardt, President and CEO 6400 Shafer Court, Suite 275 eaburkhardt@railworld-inc.com Des Plaines, IL 60018 773-714-8669	Basis of claim is indemnification and/or contribution in connection with wrongful death litigation and other claims.		785,958.88
Flex Leasing I, LLC SDS 12-2315 P.O. Box 86 Minneapolis, MN 55486-0086	SDS 12-2315 P.O. Box 86 Minneapolis, MN 55486-0086			668,862.91
Canadian Pacific Railway Co. Lock Box M101979 P.O. Box 2078, Station B Montreal, PQ H3B 4H4 CANADA	E. Hunter Harrison, CEO Lock Box M101979 P.O. Box 2078, Station B Montreal, PQ, CANADA H3B 4H4 1-800-319-7000	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	541,299.48
Valero Marketing & Supply One Valero Way San Antonio, TX 78249-1616	Bill Klesse, Chairman and CEO One Valero Way San Antonio, TX 78249-1616 210-345-2000/Fax 210-345-2646			316,128.75
Rail World Locomotive Leasing 6400 Shafter Court, Suite 275 Des Plaines, IL 60018	Edward A. Burkhardt, President and CEO 6400 Shafter Court, Suite 275 eaburkhardt@railworld-inc.com Des Plaines, IL 60018 773-714-8669			221,047.52

B4 (Official Form 4) (12/07) - Cont.

In re **Montreal Maine & Atlantic Railway Ltd.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Gowling Lafleur Henderson LLP 1 Place Ville Marie 37th Floor Montreal, PQ H3B 3P4 CANADA	Denise St-Onge scott.jolliffe@gowlings.com 1400, 700 - 2nd Street SW Calgary, AB, CANADA T2P 4V5 416-862-5400	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	105,155.08
Cattron Theimeg Box 200477 Pittsburgh, PA 15251-0477	Box 200477 Pittsburgh, PA 15251-0477 724-962-4310			99,047.00
Petro Sud-Ouest Inc. 619, Laurent Granby PQ J2G 8Y3 CANADA	619 Laurent Granby, PQ, CANADA J2G 8Y3	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	90,603.00
Ville De Sherbrooke 145 Rue Wellington Nord C.P. 610 Sherbrooke, QC J1H 5H9 CANADA	145 Rue Wellington Nord C.P. 610 Sherbrooke, QC, CANADA J1H 5H9	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	86,742.19
RWC, Inc. 248 Lockhouse Road P.O. Box 876 Westfield, MA 01086-0876	248 Lockhouse Road P.O. Box 876 Westfield, MA 01086-0876			86,199.00
St. Lawrence & Atlantic RR M2118, Case Postale 11500 Succursale Centre-Ville Montreal, PQ H3C 5N7 CANADA	M2118, Case Postale 11500 Succursale Centre-Ville Montreal, PQ, CANADA H3C 5N7	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	83,610.12
Maine Northern Railway P.O. Box 905, Station A 71 Alison Boulevard Fredericton, NB E3B 5B4 CANADA	P.O. Box 905, Station A 71 Alison Boulevard Fredericton, NB, CANADA E3B 5B4			83,098.07
AC Electric Corp. 120 Merrow Road P.O. Box 1508 Auburn, ME 04211-1508	Dan Parsons, President & CEO dparsons@acelec.com 120 Merrow Road P.O. Box 1508 Auburn, ME 04211-1508 1-800-660-7341			78,942.78
Debroussailleurs GSL, Inc. 5646 Chemin Saint-Remi St-Adien-De-Ham, PQ J0A 1C0 CANADA	5646 Chemin Saint-Remi St-Adien-De-Ham, PQ, CANADA J0A 1C0 1-819-828-2880	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	77,085.00
Helm Financial Corporation Lock Box 13499 13499 Collections Center Drive Chicago, IL 60693	Lockbox 13499 13499 Collections Center Drive Chicago, IL 60693			75,900.00

B4 (Official Form 4) (12/07) - Cont.

In re **Montreal Maine & Atlantic Railway Ltd.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Maine, State of Maine Revenue Service P.O. Box 9107 Augusta, ME 04332-9107	Stanley D. Campbell, Deputy Director P.O. Box 9107 Augusta, ME 04332-9107 207-624-9595	Lien Notice 4017904121206		68,499.08 (0.00 secured)
Canadian Pacific Railway P.O. Box 2078 Station B Montreal, QC H3B 4H4 CANADA	E. Hunter Harrison, CEO P.O. Box 2078 Station B Montreal, QC, CANADA H3B 4H4 1-403-319-7000			60,925.70
Gowling Lafleur Henderson LLP 1400, 700 - 2nd Street S.W. Calgary, AB T2P 4V5 CANADA	R. Scott Jolliffe, Chair and CEO 1400, 700-2nd Street, SW scott.jolliffe@gowlings.com Calgary, AB, CANADA T2P 4V5 416-862-5400	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	59,905.32
Progress Rail Services 24601 Network Place Chicago, IL 60673-1246	William P. Ainsworth, CEO 24601 Network Place Chicago, IL 60673-1246 800-476-8769			55,323.46

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President & CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 7, 2013**Signature **/s/ Robert C. Grindrod**
**Robert C. Grindrod
President & CEO**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Abercorn, Village
10, Chemin Des Eglises Ouest
Abercorn, QC J0E 1B0
CANADA

AC Electric Corp.
120 Merrow Road
P.O. Box 1508
Auburn, ME 04211-1508

Acadian Springs
466 North Perley Brook Road
Fort Kent, ME 04743-1643

Advanced Railcar Tooling
23321 W. 287th Street
Paola, KS 66071

Aetna
Aetna - Middletown
P.O. Box 532424
Charlotte, NC 28290-2424

Aetna Inc.
Cobra/Special Plans
P.O. Box 13050
Newark, NJ 07188-0050

Airgas East
P.O. Box 827049
Philadelphia, PA 19182-7049

Airtek
P.O. Box 466
Irwin, PA 15642

ALK Technologies
1000 Herrontown Road
Princeton, NJ 08540

Allen, Jordan
82 North Chester Road
Chester, ME 04457

Alliance Benefit Group
30100 Telegraph Road, Suite 170
Franklin, MI 48025

American Express
P.O. Box 1270
Newark, NJ 07101-1270

American Industries Midland
P.O. Box 73975
Cleveland, OH 44193

American Short Line & Regional RR Assoc.
50 F Street, Suite 7020
Washington, DC 20001-1564

Ames, Ronald Jr.
31 Lakeville Shores Road
Bowerbank, ME 04426

Anderson, Gregory
1324 Woolland Ctr Road
Caribou, ME 04736

Anderson, Joshua
P.O. Box 185
Brownville Junction, ME 04415

Anderson, Victor
749 Elliotsville Road
Monson, ME 04464

Andersons
NW 6172
P.O. Box 1450
Minneapolis, MN 55485-6172

Applied Industrial Technologies
22510 Network Place
Chicago, IL 60673-1225

Archer, Clayton Sr.
15400 Sonoma Drive
Fort Myers, FL 33908

Archer, Steven
Baltic Rail
Toompulestee 35
Tallinn, Estonia 10149

Armand Duhamel & Fils Inc.
778 RG. De L-Eglise
Stignace Stanbridge, QC J0J 1Y0
CANADA

Arnold, Glendon
85 Townhouse Road
Kenduskeag, ME 04450

Arnold, Stephen
3114 Route 21 South
Canandaigua, NY 14424

Atlantic Communications Inc.
P.O. Box 596
Bangor, ME 04402-0596

Atwood, Christopher
PO Box 565
Bingham, ME 04920

Auberge H.J.P. Inc.
Mario Pepin
3550, Boul. Stearns
Lac-Megantic, PQ G6B 2G9
CANADA

Austins Rubbish & Roll-Off Service
P.O. Box 159
West Charleston, VT 05872

Bacon Printing Company
1070 Hammond Street
Bangor, ME 04401

Baker, Newman, Noyes LLC
280 Fore Street
P.O. Box 507
Portland, ME 04112-0507

Bangor Hydro-Electric
P.O. Box 932
Bangor, ME 04402-0932

Bangor Hydro-Electric Co.
P.O. Box 11008
Lewiston, ME 04243-9459

Bangor Pipe & Supply, Inc.
69 Farm Road
Bangor, ME 04401

Baranek, Jocelyne
37 Hillview Drive
Bangor, ME 04401

Barker, Steven
59 Black Stream Drive
Levant, ME 04456

Barnett, Brad
160 Kelly Park
Millinocket, ME 04462

Bartlett, Kerry
221 Thompson Road
Oakfield, ME 04763

Beals, Jonathan
18 Prospect Street
Milo, ME 04463

Beaudry, Jason
PO Box 905
Guilford, ME 04443

Beaulie, Fernand
195 Main Street
Van Buren, ME 04785

Beaulieu, Gregg
5 Skyway Road
Frenchville, ME 04745

Bedard, Sandy (for Michel Guertin, Jr.)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Bell Canada
Case Postale 8712
Succ Centr-Ville
Montreal, QC H3C 4L6
CANADA

Bell Canada
Case Postale 8713
Succ Centre-Ville
Montreal, QC H3C 4L6
CANADA

Bell Mobilite Paging
P.O. Box 11097
Station Centre-Ville
Montreal, PQ H3C 5E9
CANADA

Bell Mobility
P.O. Box 11095
Station Centre-Ville
Montreal, PQ H3C 5E7
CANADA

Belt Railway Co. of Chicago
P.O. Box 67
Bedford Park, IL 60499-0067

Bensen, Bradford
615 York Road
Bangor, ME 04401

Benson, Anders
1082 Main Road
Kingfield, ME 04947

Betschner, Robert J.
1655 Town Line Road
Dyer Brook, ME 04747

Birkel, Jason
Maid Marion Lane
Brewer, ME 04412

Bishop, James
281 Mountain View Road
Hermon, ME 04401

Bishop, Tyler
21 Austin Drive
PO Box 536
Bingham, ME 04920

Black Box Canada Corp.
P.O. Box 56306
Station A
Toronto, ON M5W 4L1
CANADA

Black Box Corporation
1000 Park Drive
Lawrence, PA 15055-1018

Black's Transfer Ltd.
P.O. Box 1375
Saint John, NB E2L 4H8
CANADA

Black, David
400 Bowerbank Road
Bowerbank, ME 04426

Black, Jeffrey
347 West Corinth Road
Corinth, ME 04427

Black, Thomas
13045 Pony Express
Piedmont, SD 57769

Blackie, Jacob
233 Center Street, Apt. A
Old Town, ME 04468

Blake, Andrew
700 Coche Brook Crossing
West Charleston, VT 05872

Boone, Benjamin
81 Old County Road
Stockton Springs, ME 04981

Bourdon, Yves
1014 Leon-Ringuet Street
Bouchervill, QC J4B 8E9
CANADA

Boutiller, Everett Jr.
P.O. Box 132
Smyrna Mills, ME 04780-0132

Brackett, Kenneth
724 Kelly Hill Road
Stacyville, ME 04777

Brackett, Kris
HCR 86, Box 69
Medway, ME 04460

Brawn, Daniel
50 Rips Road
Brownville, ME 04414

Breen, Derek
109 Parker Street
Bangor, ME 04401

Breton, Derek
128 Jefferson Street
Old Town, ME 04468

Breton, Real (for Genevieve Breton)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Brewer, Jeffrey
10 Gerrish Street
P.O. Box 322
Brownville Junction, ME 04415

Briggs, Jarod
51 Vermont Street
Millinocket, ME 04462

Brisley, Roy
P.O. Box 394
Oakfield, ME 04763

Brooks, Cynthia
84 Settlers Way
Orrington, ME 04474

Brown's Welding & Steel, Inc.
561 Skowhegan Road
Norridgewock, ME 04957

Brunswick Terminal, Inc.
360 St. Jacques, Suite 1500
Montreal, PQ H2Y 1P5
CANADA

Budge, Paul
32 Riverside Drive, #13
Eddington, ME 04428

Budget Document Technology
251 Goddard Road
P.O. Box 2322
Lewiston, ME 04241-2322

Bumford, Jason
967 Brewer Lake Road
Orrington, ME 04474

Burkhardt, Edward
8600 W. Bryn Mawr Avenue
Suite 500N
Chicago, IL 60631

Burkhardt, Edward
Rail World, INC.
8600 W, Bryn Mawr Avenue
Suite 500N
Chicago, IL 60631

Burlington Northern Santa Fe
3115 Solutions Center
Chicago, IL 60677-3001

Burpee, Dennis
P.O. Box 251
Oakfield, ME 04763-0251

Burpee, Jay
P.O. Box 251
Oakfield Road
Oakfield, ME 04763

Burpee, Matthew
PO Box 294
Ridge Road
Oakfield, ME 04763

Bussell, Christopher
399 Pritham Avenue
Greenville, ME 04441

Butler, Rob
PO Box 682
Caribou, ME 04736

Butler, Robert
PO BOX 248
Caribou, ME 04736

C. Daigle & Fils Inc.
4299 Rue Laval
Lac-Magantic, QC G6B 1B7
CANADA

C.S. Des Sommets
449, Percy
Magog, QC J1X 1B5
CANADA

Cadieux, Eric
1664 Ch. Yamaska
Farnham, QC J2N 2R2
CANADA

Cahill, Sean
9 Cahill Drive
Bradford, ME 04410

Cail, Michael
378 Church Street
Brownville, ME 04414

Cain, Warren Sr.
9 Sanford Street
Milo, ME 04463-1227

Caldwell, Christopher
336 North Road
Newburgh, ME 04444

Calkins Sand & Gravel, Inc.
P.O. Box 82
Lyndonville, VT 05851

Cameron, Richard
20 Wapiti Road
Mt. Chase, ME 04765

Campbell, Robert
25 Big Pine Drive
Brownville, ME 04414

Canadian National
P.O. Box 71206
Chicago, IL 60694-1206

Canadian National Railways
935 De La Gauchetiere West
Floor 4
Montreal, PQ H3B 2M9
CANADA

Canadian Pacific Ltd.
Lock Box 77299
P.O. Box 77299
Detroit, MI 48277-0299

Canadian Pacific Railway
P.O. Box 2078
Station B
Montreal, QC H3B 4H4
CANADA

Canadian Pacific Railway
P.O. Box 6042
Station Centre-Ville
Montreal, PQ H3C 3E4
CANADA

Canadian Pacific Railway Co.
Lock Box M101979
P.O. Box 2078, Station B
Montreal, PQ H3B 4H4
CANADA

Canteen Service Co.
P.O. Box 895
Bangor, ME 04402-0895

Canton De Bedford
237, Route 202 Est
Bedford, QC J0J 1A0
CANADA

Canton De Hampden
863, Route 257 Nord
C.P. 1055
La Patrie, QC J0B 1Y0
CANADA

Canton De Lingwick
72 Route 108
Lingwick, QC J0B 2Z0
CANADA

Canton De Westbury
168D, Route 112
Westbury, PQ J0B 1R0
CANADA

Carr, Christopher
115 Mass Avenue
Millinocket, ME 04462

Carroll, Michael
946 Barnard Road
Williamsburg Township, ME 04414

Casey Associates
6805 Woodspring Way
Cumming, GA 30040

Castilaw, David
87 Wassau Street, Apt. B
Millinocket, ME 04462

Cattron Theimeg
Box 200477
Pittsburgh, PA 15251-0477

Caverly, Cathy
792 Main Street
Corinth, ME 04427

Central Maine Power
P.O. Box 11752
Newark, NJ 07101-4752

Central ME Septic & Portable
Toilet Rentals LLC
109 Waterville Road
Skowhegan, ME 04976

Chasse, Rodney
119th 20th Avenue
Madawaska, ME 04756

Chouinard, David
18 Evergreen Lane
Eagle Lake, ME 04739

Cianchette, Michael
168 Central Street
Pittsfield, ME 04967

Clark, Bryce
PO box 91
Smyrna Mills, ME 04780

Clark, F. Alan
P.O. Box 123
Corinna, ME 04928

Clark, Jarrad
P.O. Box 1501
Presque Isle, ME 04769

Clean Harbors Environmental Svcs.
P.O. Box 3442
Boston, MA 02241-3442

Cleary, William
119 Seventh Street
Old Town, ME 04468

Clement, Richard
206 Davis Street
Brownville, ME 04414

Clement, Samuel
100 A Ohio Street
Bangor, ME 04401

Clifford Bottling Ltd.
15 South Road
Brewer, ME 04412

Cline Chiropractic Center
444 Stillwater Avenue
Bangor, ME 04401-3521

Coiley, Michael
549 Main Road
Charleston, ME 04422

Cole International, Inc.
670 Avenue, Orly, Suite 201
Dorval, PQ H9P 1E9
CANADA

Cole Land Co.
405 Parkhurst Siding Road
Presque Isle, ME 04769

Collier, Keith
186 Smyrna Center Road
Smyrna Mills, ME 04780

Collier, Marvin
P.O. Box 74
Oakfield, ME 04763

Collier, Todd
P.O. Box 238
Oakfield, ME 04763

Communication Plus
A/S Michael Fournier
4420, Rue Ouimet
Sherbrooke, QC J1L 2G9
CANADA

Condon, Albert
PO Box 344
Milford, ME 04461

Condor Signal & Communications
2388 Speers Road
Oakville, ON L6L 5M2
CANADA

Conlogue, Hazen
775 Williamsburg Road
Williamsburg Twp., ME 04414

Conlogue, Paul
95 Schoodic Lake Road
Brownville, ME 04414

Coop, Regionale D'Electricite
3113 Rue Principale
St-Jean Baptiste
De Rouville, QC J0L 2B0
CANADA

Copeland, James
341 Church Street
Brownville, ME 04414

Corbin, Michael
20 Shirley Street
Apt. 10
Old Town, ME 04468

Cormier, Shane
21 Second Street
Milo, ME 04463

Cote, Robert
68 Lorraine Avenue
Brewer, ME 04412

Cottle, Timothy
P.O. Box 110
Greenbush, ME 04418

Cousins, Douglas
501 Union Street, Apt 27
Bangor, ME 04401

Cousins, Douglas
501 Union Street, Apt. 27
Bangor, ME 04401

Covington & Burling
1201 Pennsylvania Avenue NW
Washington, DC 20004-2401

Cox, Kevin
9 Eastern Avenue
East Millinocket, ME 04430

Cullen, Adam
P.O. Box 162
Sherman, ME 04776

Cullen, Jerry
PO Box 3
North Road 319
Patten, ME 04765

Cunningham, Vernon IV
124 Middle Street
Old Town, ME 04468

Currie, Stephen
HC 67, Box 1182
Enfield, ME 04493

Custeau, Jeremy (Estate of Real Custeau)
c/o Daniel A. Edelman, Esq.
Edelman, Combs, Latturner & Goodwin, LLC
120 S. LaSalle Street, 18th Floor
Chicago, IL 60603

Custeau, Richard (Est. of Real Custeau)
c/o Daniel A. Edelman, Esq.
Edelman, Combs, Latturner & Goodwin, LLC
120 S. LaSalle Street, 18th Floor
Chicago, IL 60603

Custeau, Simon (Estate of Real Custeau)
c/o Daniel A. Edelman, Esq.
Edelman, Combs, Latturner & Goodwin, LLC
120 S. LaSalle Street, 18th Floor
Chicago, IL 60603

Custeau, Sylvie (Estate of Real Custeau)
c/o Daniel A. Edelman, Esq.
Edelman, Combs, Latturner & Goodwin, LLC
120 S. LaSalle Street, 18th Floor
Chicago, IL 60603

Cyr, Christopher
49 Station Road
Bradford, ME 04410

Dakota Petroleum Transport Solutions LLC
9531 W 78th Street
Eden Prairie, MN 55344

Dakota Plains Marketing, LLC
c/o Dakota Plains Ag Center, LLC
Attn: Matt Winsand, General Manager
41055 282nd Street
Parkston, SD 57366

Dakota Plains Transloading, LLC
294 Grove Lane E
Wayzata, MN 55391-1680

Damboise, Jeannot
365 Main Street
P.O. Box 36
Grand Isle, ME 04746

Damon, Joshu
101 Turner Howe Road
Milo, ME 04463

Dan Pepin Excavating
4650 VT Route 100
Newport, VT 05855

Darneille, John
44 Pleasant Street
Millinocket, ME 04462

Davanac, Inc.
1936 St-Regis Blvd.
Dorval, QC H9P 1H6
CANADA

De Vors, Lane
430 Lagrange Road
Bradford, ME 04410

Deabay, Chad
P.O. Box 56
Smyrna Mills, ME 04780

Deabay, Eric
P.O. Box 95
Ashland, ME 04732

Deabay, Joel
1256 Oxbow Road
Oxbow, ME 04764

Dead River Company - MLKT
P.O. Box 150
Millinocket, ME 04462-0150

Debroussailleurs GSL, Inc.
5646 Chemin Saint-Remi
St-Adien-De-Ham, PQ J0A 1C0
CANADA

Delaware & Hudson RWY Co-Car A
P.O. Box 71978
Chicago, IL 60694-1978

Dell Canada
Boite Postale 8440
Station A
Toronto, ON M5W 3P1
CANADA

Dell Canada
155 Gordon Baker Road
Suite 501
North York, ON M2H 3N5
CANADA

Dell Financial Services
Payment Processing Center
P.O. Box 5275
Carol Stream, IL 60197-5275

Dell Marketing L.P.
c/o Dell USA L.P.
P.O. Box 534118
Atlanta, GA 30353-4118

Demers, Kevin
291 De Strasbourg
Granby, QC J2H 0B6
CANADA

Derek Thomas Deringer
P.O. Box 1324
Williston, VT 05495

Dick's Taxi
P.O. Box 2698
Bangor, ME 04402-2698

Dietterich, David
253 Medford Road
Milo, ME 04463

Dion, Omar
25 Chemin Du Golf
Farnham, PQ J2N 2P9
CANADA

Distribution D'Eau R.C. Inc.
2755, Route 235
Ste-Sabaine, PQ J0J 2B0
CANADA

DJL, Inc.
Region Haute-Yamaska
2, Rue Des Carrieres
Bromont, QC J2L 1S3
CANADA

Dome, Warren
682 Edinburgh Road
Howland, ME 04448

Donohue Railroad Equipment
P.O. Box 1569
Beaver Falls, PA 15010

Doore, Wayne Jr.
187 Garland Line Road
Garland, ME 04939

Dow, Andrew
1409 Elm Street
Milo, ME 04463

Doyon Caron, William
16A Rue Joel
Saint-Nicephore, QC J2A 1K3
CANADA

DPTS Marketing, LLC
9531 W 78th Street
Eden Prairie, MN 55344

Dubois Poulin, Therese (Denise Dubois)
Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Dumas-Chaput, Alexia (Mathieu Pelletier)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Durant, Jeffrey
1029 Main Street
Brownville, ME 04414

Durox Company
P.O. Box 5006
Greensburg, PA 15601-2174

Earl Gerrish & Sons, Inc.
P.O. Box
Brownville, ME 04414

East Millinocket Waste Water
53 Main Street
East Millinocket, ME 04430

Eastern ME Electric COOP
P.O. Box 425
Calais, ME 04619-0425

Ed Pelletier & Sons Co.
St. David Road
P.O. Box 475
Madawaska, ME 04756

Edwards, Dennis
1115 Bangor Road
Houlton, ME 04730

Edwin Bohr/Electronics, Inc.
5880 Dayton Boulevard
P.O. Box 15065
Chattanooga, TN 37415

Electro Wire, Inc.
933 East Remington Drive
Schaumburg, IL 60173-4515

Electro-Mag
3920, Boulevard Industrielle
Sherbrooke, PQ J1L 2T8
CANADA

Ellison, Robert
436 Davis Street
Brownville, ME 04414

Emery, Gary
162 Riverside Street
Milo, ME 04463

Emery, Joseph, Jr.
51 Cottage Road
Millinocket, ME 04462

Emery, Kevin
19 Page Street
Brownville, ME 04414

Enterprise Fleet Services
Attn: Cathie Kenefick
3A Enterprise Road
Billerica, MA 01821

Enterprise Rent-A-Car
Attn: Accts Receivable
6 E Perimeter Road
Londonderry, NH 03053

Enterprise Rent-A-Car
750 Hogan Road
Bangor, ME 04401

Enterprises Electriques
Denis & Roy, Inc.
1015 Principale Est
Farnham, PQ J2N 1M9
CANADA

Entreprises Electriques
Lanctot Inc.
632 Principale Est
Farnham, QC J2N 1M1
CANADA

EPA New England, Region 1
5 Post Office Square, Suite 100
Boston, MA 02109-3912

Equipements Labrecque Inc.
1542 Route 241
Shefford, QC J2M 2K0
CANADA

Excavation Roger Lussier
224 Chemin Des Fougères
Sutton, QC J0E 2K0
CANADA

F.W. Webb Company
160 Middlesex Turnpike
Bedford, MA 01730

Fairfield Inn Bangor
300 Odlin Road
Bangor, ME 04401

Fairpoint Communications
P.O. Box 580028
Charlotte, NC 28258-0028

Fairpoint Communications
P.O. Box 11021
Lewiston, ME 04243-9472

Fairpoint Communications
P.O. Box 5200
White River Junction, VT 05001-5200

Falkner Laboratories, Inc.
P.O. Box 5438
Bossier City, LA 71171-5438

Farmer, Zachary
PO Box 232
Patten, ME 04765

Farrar, Darrell
P.O. Box 344
Brownville Junction, ME 04415

Farrell, Rosenblatt & Russell
61 Main Street, Suite 1
P.O. Box 738
Bangor, ME 04402-0738

Fastenal Company
P.O. Box 978
Winona, MN 55987-0978

FedEx
P.O. Box 371461
Pittsburgh, PA 15250-7461

Ferguson, Charles III
28 Pleasant Street, Apt. 4
Milo, ME 04463

Fessenden, John
27 Naylor Street
Bangor, ME 04401

Files, Brian Jr.
P.O. Box 14
Brownville Junction, ME 04415

First Union Rail
P.O. Box 60546
Charlotte, NC 28260-0546

Fitzpatrick, Martin Jr.
61 Greenwood Pond Road
Elliotsville Township, ME 04443

Flex Leasing I, LLC
SDS 12-2315
P.O. Box 86
Minneapolis, MN 55486-0086

Flynn Wirkus Young
400 Crown Colony Drive, Suite 601
P.O. Box 699242
Quincy, MA 02169

Foran, Justin
P.O. Box 115
Milo, ME 04463

Forrest, Paul
550 Steadmans Landing Road
Dover Foxcroft, ME 04426

Fortin, Mark
1093 Lake Road
Newport, VT 05855

Fortin, Thomas
2 Seventeenth Street
Bangor, ME 04401

Fortin-Bolduc, Lisette (Stephane Bolduc)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Foss, James
367 Lyford Road
Orneville, ME 04463

Foster, David
164 Charleston Road
Bradford, ME 04410

Four Points Sheraton
308 Godfrey Blvd
Bangor, ME 04401

Fournier, Lomen
PO Box 333
Eagle Lake, ME 04739

Fowles, Anthony
90 Russell Road
Brownville, ME 04414

Fred's Plumbing & Heating
328 Main Street
Derby, VT 05829

Furrow, Matthew
58 Rebel Hill Road
Smyrna Mills, ME 04780

G.H. Berlin Windward
42 Rumsey Road
East Hartford, CT 06108

Gagon, Scott
19 Nelson Avenue
Frenchville, ME 04745

Gardner, M. Donald Jr.
68 Carriage Trail Drive
Farmingdale, ME 04344

Gaspar, Glenn
286 Birch Street
Bangor, ME 04401

GATX Corporation
3454 Solutions Center
Chicago, IL 60677-3004

GE Transportation Parts, LLC
P.O. Box 640343
Pittsburgh, PA 15264-0343

Gelo, Dennis
2560 US Route 5
Derby, VT 05829

General American Marks Corp.
Attn Mileage Analyst
222 W Adams Street
Chicago, IL 60606-5314

Genesis Technologies, Inc.
5812 South 129th East Avenue
Tulsa, OK 74134-6705

Genessee & Wyoming Railroad
Manager Car Accounting
P.O. 295016
Albany, NY 12201

Gentle, Heath
47 Bowdoin Street
Houlton, ME 04730

Giberson, Tyler
PO Box 688
Bingham, ME 04920

Gibson, Gerald
34 Clark Road
Kenduskeag, ME 04450

Gifford, Kevin
531 Wing Road
Hermon, ME 04401

Gilman Electric Supply
CED Credit Office
P.O. Box 98
Newport, ME 04953

Glidden, Peter
78 Sanford Street
Bangor, ME 04401

GNB Industrial Power
P.O. Box 933479
Atlanta, GA 31193-3479

Goff, David
53 Timoney Lake Road
Smyrna Mills, ME 04780

Goodine, Anthony
107 Dyer Road
Atkinson, ME 04426

Goodine, Todd
1112 South Street
Dover Foxcroft, ME 04426

Gosselin Bicycles (1987) Inc.
3636 RueChoquette
Lac-Megantic, PQ G6B 1W7
CANADA

Gould, Charles
597 Main Road
Brownville, ME 04414

Gowling Lafleur Henderson LLP
1400, 700 - 2nd Street S.W.
Calgary, AB T2P 4V5
CANADA

Gowling Lafleur Henderson LLP
1 Place Ville Marie
37th Floor
Montreal, PQ H3B 3P4
CANADA

Gowling Lafleur Henderson LLP
Box 466, Station D
Ottawa, ON K1P 1C3
CANADA

Graham-White
1242 Colorado Street
P.O. Box 1099
Salem, VA 24153

Grand Elk Railroad
c/o BMO
39769 Treasury Center
Chicago, IL 60694-9700

Grand Trunk Western
P.O. Box 95361
Chicago, IL 60694-5361

Graves Service Station
Brownville Junction, ME 04415

Gray, Christopher
9 Cook Road
Bradford, ME 04410

Gray, Everett Jr.
152 Lyford Road
Milo, ME 04463

Graymont (QC) Inc., C/O M05724C
Case Postale 40010
Succursale Centre-Ville
Montreal, QC H3C 0K1
CANADA

Greaney, John Jr
PO Box 309
Brownville, ME 04414

Green Mountain Railroad
Attn: Shelly Kmiec
1 Railway Lane
Burlington, VT 05401

Green, Clifton
997 Milo Road
Sebec, ME 04481

Greene, Stepphen
1053W 520S
Spanish Forks, UT 84606

Griffiths, Norman
273 Reeves Road
Bradford, ME 04410

Grimard, Marie-Josée (Henriette Latulipp
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Grindrod, Robert
110 Town Farm Road
Hampden, ME 04444

Grindrod, Robert C.
Montreal, Maine & Atlantic Railway, Ltd.
15 Iron Road
Hermon, ME 04401

Groupe Signalisation Estrie
520, Rue Pepin
Sherbrooke, QC J1L 2Y8
CANADA

Guay Fire Equipment
P.O. Box 69
Bradley, ME 04411

GWI Leasing Corporation
P.O. Box 295016
Albany, NY 12201

Hafford, Edward
47 High street
Milo, ME 04463

Hall, Dale
P.O. Box 154
Bradford, ME 04410

Hall, Eddie
P.O. Box 303
Brownville, ME 04414

Hall, Richard Jr.
1268 Shin Pond Road
Mt. Chase, ME 04765

Harper, W. Sean
5 Simino Lane
Irasburg, VT 05845

Harris, Stephen
PO Box 319
Brownville, ME 04414

Harsco Technologies
1762 Solutions Center
Chicago, IL 60677-1007

Hartin, James
P.O. Box 703
Brownville, ME 04414

Haynes Corporation
P.O. Box 673390
Detroit, MI 48267-3390

Heal, Duane
14 Corner Lane
Ebeame Township, ME 04414

Heal, Matthew
50 Cedar Breeze Center
Bangor, ME 04401

Helm Financial Corporation
Lock Box 13499
13499 Collections Center Drive
Chicago, IL 60693

Henderson, John II
5 Boucher Avenue
Augusta, ME 04330

Henke, Troy
5 Thompson Road, Apt. #7
Veazie, ME 04401

Herbert, Shawn
PO Box 32
Saint Agatha, ME 04772

Herbest, Kevin
74 Deste Road
Milo, ME 04463

Herbest, Ralph
117 Turner Howe Road
Milo, ME 04463

Herbest, Shane
117 Turner Howe Road
Milo, ME 04463

Hill, Gary
1296 County Road
New Limerick, ME 04761

Holliston Sand Co., Inc.
P.O. Box 1168
Slatersville, RI 02876

Houghton, David
119 Old County Road
Hampden, ME 04444

Houlton Water Company
Lock Drawer 726
Houlton, ME 04730

Hovey, Travis
PO Box 191
Bingham, ME 04920

Howard, James E.
James E. Howard LLC
70 Rancho Road
Carmel Valley, CA 93924

Howard, Steven
34 Maple Leaf Lane
Hermon, ME 04401

Hudon Desbiens St-Germain
Environnement Inc.
640 West Saint-Paul, Suite 100
Montreal, PQ H3C 1L9
CANADA

Hunter, John
107 Drummond
Cowansville, QC J2K 3G6
CANADA

Hunter, Mychal
25 Chapman Road
Old Town, ME 04468

Huntley, Lance
P.O. Box 47
Benedicta, ME 04733

Hurd, Ryan
18 High Street
Milo, ME 04463

Hussey, Kim
1 Daniel Street
Milo, ME 04463

Hussey, Luke
P.O. Box 771
Brownville, ME 04414

Hydro Quebec
Caisse Centrale Desjardins
1, Complexe Desjardins
Montreal, QC H5B 1B3
CANADA

Hydro Quebec
CP 11022 Succ Centre-Ville
Montreal, QC H3C 4V6
CANADA

Hydro-Sherbrooke
C.P. 1720
Sherbrooke, QC J1H 5N8
CANADA

Independent Machine Company
707 Clark Drive
Gladstone, MI 49837

Industry-Railway Suppliers, Inc.
6011 Eagle Way
Chicago, IL 60678-1060

Ingersoll, Kevin
128 State Street
Millinocket, ME 04462

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

International Secretary
TC Local 1976 USWA
2360 Ave De Lasalle, Suite 202
Montreal, QC H1V 2L1
CANADA

IRECO, LLC
805 Golf Avenue
Bensenville, IL 60106

Ireland, David
71 Danforth Road
Haynesville, ME 04497

Ireland, Kenneth
PO Box 596
60 Station Road
Ashland, ME 04732

Ireland, Randy
1096 Dodlin Road
Enfield, ME 04493

Jackman Utility District
P.O. Box 340
Jackman, ME 04945-0340

Jackson International
635 Franklin Street
Constantine, MI 49042

James E. Howard LLC
70 Rancho Road
Carmel Valley, CA 93924

Jandreau, Bruce
3 Medway Road Ext.
Millinocket, ME 04462

Jandreau, Dwayne
49 Iron Bridge Road
Millinocket, ME 04462

Jason C. Webster, Esq.
The Webster Law Firm
6200 Savoy, Suite 515
Houston, TX 77036

Jaychris Indus-Rail Supply Inc.
10 Place du Commerce
P.O. Box 70
Brossard, QC J4W 4T0
CANADA

Jewell, Allison
53 Munn Drive
Hermon, ME 04401

JMA Rail Products
381 S Main Place
Carol Stream, IL 60188

Johnson Packing & Ind Prod Inc.
21 Deer Park Drive
P.O. Box 545
East Longmeadow, MA 01028-0545

Johnson, Dell
6 Deer Run Drive
Milo, ME 04463

Johnson, Steve
18 High Street
Milo, ME 04463-1315

Johnston, David
99 Station Road
Monticello, ME 04760

JP Morgan Chase Bank
P.O. Box 4339
Church Street Station
New York, NY 10261-4339

K & L Electronics Sales/Service
1801 South Benton
P.O. Box 9208
Searcy, AR 72145

Kaelin, Michael
71 Beans Mill Road
Corinth, ME 04427

Karam, Alan
84 Thatcher Street
Bangor, ME 04401

Keller, Jerry
104 Maple Road
Atkinson, ME 04426

Kennedy, Jeremy
228 Thompson Settlement Road
Oakfield, ME 04763

Kennedy, Roland
PO Box 97
Oakfield, ME 04763

Keystone Spikes Corporation
255 North Lincoln Avenue
Lebanon, PA 17046

Kim Hotstart Manufacturing
East 5723 Alki
P.O. Box 11245
Spokane, WA 99212

Klemm, Thomas
P.O. Box 10002
Terre Haute, IN 47801

Knowles, Barry Jr.
54 First Street
Milo, ME 04463

Konecrans, Inc.
P.O. Box 641807
Pittsburgh, PA 15264-1807

Koppers Industries, Inc.
P.O. Box 73438
Cleveland, OH 44193

LabelMaster
P.O. Box 46402
Chicago, IL 60646-0402

Labonte, Christopher
47 Gilmore Brook Road
Eagle Lake, ME 04739

Labonte, Lynne
530 Ridge Road
Hermon, ME 04401

Labrie, Richard J.
3-61 Rue Des Echevins
St-Jean-Sur-Richelie, QC J2W 0A2
CANADA

Lafontaine & Fils Inc.
2900 Laval
Lac-Megantic, PQ G6B 1A3
CANADA

Lagaasse, Jason
23 Newhall Street
Fairfield, ME 04739

Lalime, Michael
107 Quarry Avenue
Brownville, ME 04414

Landry, Luke
129 Schoodic Lake Road
Brownville, ME 04414

Lane Construction Corp.
Attn: Mike Healy
P.O. Box 103
Bangor, ME 04402

Lane, Robert
1144 Boxwood Drive
Crystal Lake, IL 60014

Lapointe, Traves
840 South Perley Brook Road
Fort Kent, ME 04743

Lareau & Fils Inc.
210, Rang Audette
Ste-Sabine, PQ J0J 2B0
CANADA

Larrabee, Stephen III
233 Park Street
Dover Foxcroft, ME 04426

Lawler, Jeffrey
P.O. Box 383
Patten, ME 04765

Lawlor, Christopher
455 Route 212
Merrill, ME 04780

Lawlor, Clay
405 Rt. 212
Brownville, ME 04414

Leblanc, Normand
94 Sunny Hollow Place
Bangor, ME 04401

Lee, Jayson
Po Box 631
Millinocket, ME 04462

Lee, Steven
420 N. Casey Key Road
Box 1077
Osprey, FL 34229

Leighton, Anthony
887 Springy Pond Road
Otis, ME 04607

Lessard, Steve
107 Pascal
St. Alphone Degranby, QC J0E 2A0
CANADA

Letarte, Richard
4181, Rue Dollard
Lac-Megantic, PQ G6B 1E5
CANADA

LexisNexis Screening Solutions
P.O. Box 7247-7780
Philadelphia, PA 19170-7780

Linde Canada
P.O. Box 11451
Montreal, QC H3C 5K3
CANADA

Littlfield, Mike
PO Box 153
Lagrange, ME 04453

LMS Acquisition

Lunn, Wayne
PO Box 178
46 Silver Street
Mars Hill, ME 04758

Lyford, Corey
PO Box 231
Lagrange, ME 04453

Lyford, Dennis
2 Oak Street
Milo, ME 04463

Madawaska Water Dsitrcit
P.O. Box 158
Madawaska, ME 04756

Madore, Daniel
269 Charette Hill Road
Fort Kent, ME 04743

Madore, Paul
26 Leopold Street
Fort Kent, ME 04743

Magasin Bell Place Belvedere
340 Belvedere Local 002A
Sherbrooke, PQ J1H 4B5
CANADA

Magnus/Farley, Inc.
P.O. Box 1029
Fremont, NE 68026

Maine DEP
17 State House Station
Augusta, ME 04333-0017

Maine Material Handling, Inc.
1554 Hammond Street
Bangor, ME 04402

Maine Northern Railway
P.O. Box 905, Station A
71 Alison Boulevard
Fredericton, NB E3B 5B4
CANADA

Maine Public Service Co.
P.O. Box 1209
Presque Isle, ME 04769-1209

Maine Track Maintenance
259 Main Street
Fairfield, ME 04937

Maine Trailer
P.O. Box 719
Camden, ME 04843-0719

Maine Water
P.O. Box 310
West Rockport, ME 04865-0310

Maine, State of
Sales & Use Tax Division
P.O. Box 9112
Augusta, ME 04332-9112

Maine, State of
17 State House Station
Augusta, ME 04333-0017

Maine, State of
Maine Dept. of Transportation
Station #16
Augusta, ME 04333

Maine, State of
Maine Revenue Service
P.O. Box 9107
Augusta, ME 04332-9107

Maine, State of
155 State House Station
Augusta, ME 04333-0155

Maintenance Connection
P.O. Box 1033
Portland, ME 04104

Manzo, Anthony
346 Dow Road
Orrington, ME 04474

Mark David Canada
CP 595, Station St-Laurent
Montreal, QC H4L 4V9
CANADA

Marquis, Michael
294 Hudson Road
Alton, ME 04468

Marrs, Philip
32 Bachelder Road
Old Town, ME 04468

Marsh, Johnny
PO Box 47
Bingham, ME 04920

Marshall, Randy
260 Newburgh Road
Hermon, ME 04401

Martell, Gordon
165
Hughes Road
Sebec, ME 04481

Martin, Dana
390 Morgan Lane
Millinocket, ME 04462

Martin, Georgette (for David Martin)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Martin, Travis
390 Morgan Lane
Millinocket, ME 04462

Matheson Tri-Gas, Inc.
P.O. Box 347297
Pittsburgh, PA 15251-4297

Mayberry, Richard Jr.
P.O. Box 118
Smyrna Mills, ME 04780

Mayberry, Richard Sr.
P.O. Box 23
Smyrna Mills, ME 04780

Mayo Regional Hospital
897 W Main Street
Dover Foxcroft, ME 04426

McCan Equipment Ltd.
10255 Cote De Liesse
Dorval, QC H9P 1A3
CANADA

McCannel, Jacob
P.O. Box 37
Howland, ME 04448

McCleary, Paul
72 Page Street
Brownville, ME 04414

McCluskey, Michael
2347 Route 2
Smyrna Mills, ME 04780

McCluskey, Tyler
2347 US Route 2
Smyrna, ME 04780

McGillicuddy, Paul
P.O. Box 684
Houlton, ME 04730

McGonigle, Joseph
77 Dunton Circle
Hampden, ME 04444

McKay, Irvin
PO Box 257
Kenduskeag, ME 04450

McLaughlin, David
25 Gould Street
Milo, ME 04463

McLaughlin, Joseph
13 Birch Street, Lot 5
Milo, ME 04463

McLeod, Mike
6127 North Road
Hatley, QC J0B 4B0
CANADA

McMannus, Chad
PO Box 192
Smyrna Mills, ME 04780

McNally, Randy
P.O. Box 304
Fort Fairfield, ME 04742

Medisys
500, Rue Sherbrooke Ouest
Bureau 1100
Montreal, PQ H3A 3C6
CANADA

Merrill, John
223 Simpson Corner Road
Dixmont, ME 04932

Michaud, Jacob
75 N Perley Brook Road
Fort Kent, ME 04743

Mickelson & Company, LLC
101 N Main Avenue, Suite 217
Sioux Falls, SD 57104

Mid-American Rail Consultants
9515 Redbud Lane
Lenexa, KS 66220

Mid-Michigan Railroad
P.O. Box 409590
Atlanta, GA 30384-9590

Midwest Railcar Corp.
c/o Bank of Edwardsville
P.O. Box 899
Edwardsville, IL 62025

Miller Felpax
P.O. Box 558
Winona, MN 55987

Milo Water District
146 Park Street
Milo, ME 04463

Milton, Danny
227 Catalina Road
Hodgdon, ME 04730

Minister of Revenue of Quebec
C.P. 25500, Succursale Termin
Quebec, PQ G1A 0A9
CANADA

Mitchell A. Toups, Esq.
Weller, Green, Toups & Terrell, L.L.P.
Post Office Box 350
Beaumont, TX 77704

Mitchell A. Toups, Esq.
Weller, Green Toups & Terrell, L.L.p.
Post Office Box 350
Beaumont, TX 77704

Modern Track Machinery
P.O. Box 71421
Chicago, IL 60694-1421

Molinaro, Anthony
1034 Bear Hill Road
Dover Foxcroft, ME 04426

Monahan, David
76 Van Horne Avenue
Brownville, ME 04414

Montreal, Maine & Atlantic Canada Co.

Montreal, Maine & Atlantic Corporation
15 Hermon Road
Bangor, ME 04401

Morse, Jay
P.O. Box 382
Patten, ME 04765

MSC Industrial Supply Co.
Dept. CH 0075
Palatine, IL 60055-0075

Mun de Saint-Etienne-De-Bolton
9, Rang De La Montagne
St-Etienne-de-Bolton, PQ J0E 2E0
CANADA

Mun De Saint-Paul-D'Abbotsford
926 Rue Principale Est
St-Paul-D'Abbotsford, QC JoE 1A0
CANADA

Mun. De Mont-Saint-Gregoire
225 Rue Saint-Joseph
Mont-Saint-Gregoire, PQ J0J 1K0
CANADA

Mun. De Sainte-Brigide
480 Hotel De Ville
Ste Brigide, PQ J0J 1X0
CANADA

Mun. Notre-Dame De Stanbridge
900, Rue Principale
CP 209
Notredame-Stanbridge, QC J0J 1M0
CANADA

Muni. Du Canton De Potton
2, Rue Vale Perkins
Mansonville, PQ J0E 1X0
CANADA

Municipalite D'Ange-Gardien
249, Rue Saint-Joseph
Ange-Gardien, PQ J0E 1E0
CANADA

Municipalite D'Austin
21 Chemin Millington
Austin, PQ J0B 1B0
CANADA

Municipalite D'Eastman
160 George-Bonnallie, C.P. 150
Eastman, PQ J0E 1P0
CANADA

Municipalite De Bolton-Ouest
9 Town Hall
Bolton-Ouest, QC J0E 2T0
CANADA

Municipalite De Brigham
118 Rue Des Cedres
Brigham, PQ J2K 4K4
CANADA

Municipalite De Bury
563 Main
Bury, PQ J0B 1J0
CANADA

Municipalite De East Farnham
228, Rue Principale
East Farnham, PQ J2K 4T5
CANADA

Municipalite De Frontenac
2430 Rue St-Jean
Frontenac, PQ G6B 2S1
CANADA

Municipalite De Milan
403 Rang Sainte-Marie
Milan, PQ G0Y 1E0
CANADA

Municipalite De Nantes
1244 Rue Principale
C.P. 60
Nantes, PQ G0Y 1G0
CANADA

Municipalite De Sainte-Sabine
185, Rue Principale
Ste-Sabine, PQ J0J 2B0
CANADA

Municipalite De Stukely
101 Pl. De La Mairie
Stukely-Sud, QC J0E 2J0
CANADA

Murphy, William
2 Station Road, Apt. E
Millinocket, ME 04462

N.H. Bragg & Sons
92 Perry Road
P.O. Box 927
Bangor, ME 04402-0927

Nadeau, Jay
P.O. Box 706
Howland, ME 04448

Nanni, Joseph
PO Box 232
Patten, ME 04765

Nelson, Michael
P.O. Box 196
Brownville Junction, ME 04415

Nevens, Jeffery
P.O. Box 43
Brownville Junction, ME 04415

New Brunswick Southern Railway
Company Limited
P.O. Box 5777
Saint John, NB E2L 4M3
CANADA

New Brunswick Southern Rwy Co.
P.O. Box 5777
Saint John, NB E2L 4M3
CANADA

New England Central Railroad
P.O. Box 409590
Atlanta, GA 30384

New England Detroit
Diesel-Allison, Inc.
90 Bay State Road
Wakefield, MA 01880

New York & Atlantic Railway
Railway Exchange Buidling
224 S. Michigan Avenue, Suite 600
Chicago, IL 60604

Newgistics Freight Services
P.O. Box 9490
Fall River, MA 02720

Nichols, Kevin
6 Pearl Street
Milo, ME 04463

Nickerson, Galen
P.O. Box 1212
Houlton, ME 04730

Nickerson, Kevin
387 Callagha Road
Houlton, ME 04730

Nolet, Madame Esther
308, Rue St-Lambert
Sherbrooke, PQ J1C 0N9
CANADA

Nordco Rail Services, LLC
241 Ethan Allen Highway
Ridgefield, CT 06877

Nordco, Inc.
245 W. Forest Hill Avenue
Oak Creek, WI 53154

North Star Battery Company
4000 Continental Way
Springfield, MO 65803

Northeast Coffee Company
60 Southgate Parkway
P.O. Box 446
Skowhegan, ME 04976-0446

Northeast Laboratory Services
P.O. Box 788
Waterville, ME 04903-0788

O'Brien, John
PO Box 237
Hudson, ME 04449

O'Brien-Lunn, Wanda
49 Terry's Way
Dedham, ME 04429

O'Leary, David
PO Box 431
Houlton, ME 04730

Oakes, Gregory
352 Maple Road
Atkinson, ME 04426

Oaks, Bruce
1551 State Road
Mapleton, ME 04757

Osborne, Sara
8 Summer Street
Brewer, ME 04412

Ott Communication
P.O. Box 11004
Lewiston, ME 04243-9455

Ouellette, Adam
1 Spruce Street
Frenchville, ME 04745

Ouellette, Jacob
45 Main Street, Apt. 201
Van Buren, ME 04785

Ouellette, Kenneth
75 Laplante Road
Cry Plantation
Van Buren, ME 04785-9500

Ouellette, Michael
1 Spruce Street
Frenchville, ME 04745

Oxy-Centre Inc.
1723, Route 122
Notredame Bonconseil, QC J0C 1A0
CANADA

Oxymax
115 Ruisseau St-Louis Ouest
Marieville, PG J3M 1P7
CANADA

Paccagnella, Timothy
N90W 16572 Roosevelt Drive
Menomonee Falls, WI 53051

Papeterie Coupal Inc.
160 Rue Principale Est
Farnham, PQ J2N 1L4
CANADA

Paquet, Karine (for Roger Paquet)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Parady, David Jr.
422 Sherman Street
Island Falls, ME 04747

Parsons, Larry
Wheeling & Lake Erie Railroad
100 E. First Street
Brewster, OH 44613

Payflex Systems USA, Inc.
10802 Farnam Drive, Suite 100
Omaha, NE 68154

PC Connection
Accounts Receivable
P.O. Box 382808
Pittsburgh, PA 15250-8808

Pearson-Emery, Amanda
23 Brad Drive
Hermon, ME 04401

Pelletier, Richard
13 Daggett Street
Milo, ME 04463

Pendergraft, Darrel
44 Cinder Hill Road
Corinna, ME 04928

Penn Machine Company
Box 96497
Chicago, IL 60693-6497

Pennsylvania Rail Car Co.
584 Fairgrounds Road
P.O. Box 129
Mercer, PA 16137-0129

Pepin, Sonia (Estate of Real Custeau)
c/o Daniel A. Edelman, Esq.
Edelman, Combs, Latturner & Goodwin, LLC
120 S. LaSalle Street, 18th Floor
Chicago, IL 60603

Performance Packaging
301, Boul. Grand Nord
Cowansville, QC J2K 1A8
CANADA

Perkan Inc.
2350, Saint-Patrick
Montreal, QC H3K 1B6
CANADA

Perkins, Jason
6 Willow Street
Milo, ME 04463

Perkins, John
3282 S Newcombe Street
Apt. 15202
Lakewood, CO 80227

Petro Sud-Ouest Inc.
619, Laurent
Granby PQ J2G 8Y3
CANADA

Petroles R. Turmel Inc.
4575, Rue Latulippe
Lac-Megantic, PQ G6B 3H1
CANADA

Petroles Sherbrooke
125, Rue Quatre-Pins
Sherbrooke, QC J1J 2L5
CANADA

Petroleum Transport Solutions, LLC
c/o Dakota Petroleum Transport Solutions
9531 W 78th Street
Eden Prairie, MN 55344

Peverett, Peter
92 New York Street
Millinocket, ME 04462

Phoenix, Christian
456 Claude-Monet
Granby, QC J2J 2R6
CANADA

Pine Tree Waste
31 Freedom Parkway
Hermon, ME 04401

Plexus Groupe LLC
21805 Field Parkway, Suite 300
Deer Park, IL 60010

Plourde's Rubbish & Recycle
c/o James Plourde
36 Eastland Avenue
Millinocket, ME 04462

Plourde, Thomas
21 Lincoln Street
Millinocket, ME 04462

Porter, Kenneth Jr
10 Moosehead Blvd
Bangor, ME 04401

Porter, Mark
492 Crystal Road
Crystal, ME 04747

Porter, Rodney
19 Cedar Street
East Millinocket, ME 04430

Porter, Troy
881 Garland Road
Winslow, ME 04901

Potter, Torrie
733 Bogg Road
Hermon, ME 04401

Poutre, Josee
826 Des Lievres
Farnham, QC J2N 3C6
CANADA

Power Rail Distribution, Inc.
205 Clark Road
Duryea, PA 18642

Praxair
P.O. Box 400
Station D
Scarborough, ON M1R 5M1
CANADA

PRC Industrial Supply, Inc.
21 W Commercial Street
P.O. Box 227
Portland, ME 04112

Progress Rail Leasing
25083 Network Place
Chicago, IL 60673-1250

Progress Rail Services
24601 Network Place
Chicago, IL 60673-1246

Proteau, Joannie (for Maxime Dubois)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Quint, Timothy
122 South Town Line Road
Hodgdon, ME 04730

Rail Temps, Inc.
8676 West 96th Street, Suite 300
Shawnee Mission, KS 66212

Rail World Locomotive Leasing
6400 Shafter Court, Suite 275
Des Plaines, IL 60018

Rail World, Inc.
6400 Shafer Court, Suite 275
Des Plaines, IL 60018

Rail World, Inc.

Railcar Management, Inc.
3475 Piedmont Road, Suite 250
Atlanta, GA 30305

Railway Association of Canada
99 Bank Street, Suite 901
Ottawa, ON K1P 6B9
CANADA

Ramsay Welding & Machine, Inc.
Enfield Road
P.O. Box 298
Lincoln, ME 04457

RAS Data Services
1510 Plainfield Road, Suite 3
Darien, IL 60561

Raymond, Paul
P.O. Box 113
Frenchville, ME 04745

Reardon, Edward
E5 Birch Hill Estates
Bangor, ME 04401

Records Management Center
78 Rice Street
P.O. Box 155
Bangor, ME 04402-0155

Recuperation 2000 Inc.
133, Rue Dryden
Cowansville, QC J2K 3G6
CANADA

Reliance Standard Life
P.O. Box 3124
Southeastern, PA 19398-3124

Remington, Scott
3307 Alta Towne Lake Center
Pooler, GA 31322

Reynolds, John
498 Eastview Drive
Shepherdsville, KY 40165

Rhoda, Christopher
303 Elm Street
Milo, ME 04463

Richard, Nathan
PO Box 845
Patten, ME 04765

Richards, Aaron
P.O. Box 845
Patten, ME 04765

Roberts, Kerne
1529 Elliotsville Road
Elliottsville Twp., ME 04443

Robertson, Kirby
PO Box 81
Milo, ME 04463

Robinson, Karl
3 Broadway Street
Apt. B
Houlton, ME 04730

Robinson, Kendall
1387 Masardis Road
Masardis, ME 04732

Robinson, Ronald
P.O. Box 62
Benedicta, ME 04733

Robinson, Thomas Jr.
670 Benedicta Road
Benedicta, ME 04733

Robinson, Travis
319 Benedicta Road
Sherman, ME 04776

Rochester & Southern Railroad
P.O. Box 295008
Albany, NY 12201

Rochester Midland Corporation
P.O. Box 64462
Rochester, NY 14624-6862

Ross Express
P.O. Box 8908
Penacook, NH 03303-8908

Rossignol, Todd
104 Washington Avenue, Apt. 203
Van Buren, ME 04785

Roy, Annick (for Jean-Guy Veilleux)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
225 W. Wacker Drive, Suite 1515
Chicago, IL 60606

Roy, Paul
263 U.S. Rte #1
Frenchville, ME 04745

Roy, Reggis
241 Violette Settlement Road
Fort Kent, ME 04743

Roy, Rejean (Estate of Melissa Roy)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Roynat Inc.
Suite 1500, Metrotower I
4710 Kingsway
Burnaby, BC V5H 4M2
CANADA

Rudman & Winchell, LLC
P.O. Box 1401
Bangor, ME 04402-1401

Ruel, Luc
194 Marquis
St Jean Sur Richelie, PQ J2W 1M1
CANADA

Rushmore, Richard
137 Sawyer Road
Hampden, ME 04444

Russell, Brett
PO Box 131
Oakfield, ME 04763

Russell, Kilby
P.O. Box 92
Smyrna Mills, ME 04780

Russell, Richard
8 Green Street
Dover Foxcroft, ME 04426

RWC, Inc.
248 Lockhouse Road
P.O. Box 876
Westfield, MA 01086-0876

Ryan, Gaynor
389 Cedar Breeze North
Glenburn, ME 04401

Sandy, Keith
2377 Elliotsville Road
Willimantic, ME 04443

Sani Estrie
530, Rue Edouard
Granby, PQ J2G 3Z6
CANADA

Sansom, Mark
820 State Street, Apt. #1
Bangor, ME 04401

Saratoga & North Creek Railway
Attn: Manager, Car Hire
700 Washington Street, Suite 602
Denver, CO 80203

Saucier, David
469 Spring Bridge Road
Greenbush, ME 04418

Scalia, Timothy
46 Bowdoin Street
Bangor, ME 04401

Schmidt, Robert
10 Madison Avenue
Brewer, ME 04412

Schultz, John
49 West Hollis Road
Hollis, NH 03049

Scribner, Kenneth
757 Dover Road
Charleston, ME 04422

Securo-Vicision
2285 De Law Metropole
Longueuil, QC J4G 1E5
CANADA

Segee, Carl
185 Powersville Road
Medway, ME 04460

Seneca Railroad and Mining
1075 W. Main Street
Bellevue, OH 44811-9419

Sessenwein Inc.
2205 Boul., Hymus Blvd.
Dorval, PQ H9P 1J8
CANADA

Severance, Dale
402 Lakeview Road
Milo, ME 04463

Sheahan, Melody
121 Rolling Meadow Drive
Bangor, ME 04401

Shelley, Matthew
18 Bridge Lane
Hermon, ME 04401

Shields, Corey
512 George Road
Hermon, ME 04401

Shorey, Ryan
49 School Road
Dover Foxcroft, ME 04426

Short Line Data Systems
5 Westminster Place
Morristown, NJ 07960-5073

Sierra Communications, Inc.
193 Broad Street
Bangor, ME 04401

Signalisation De L'Estrrie Inc.
520, Rue Pepin
Sherbrooke, QC J1L 2Y8
CANADA

SimplexGrinnell
Dept Ch 10320
Palatine, IL 60055-0320

Sinclair, Donald
451 Wing Road
Bangor, ME 04401

Smickle, Kevin
499 South Main Street
Brewer, ME 04412

Smith, Gary
112 Maple Road
Atkinson, ME 04426

Smith, Kevin
P.O. Box 339
Brownville, ME 04414

Smith, Larry
95 Riverside Street
Milo, ME 04463

Snow, Peter
1796 Dexter Road
Dover Foxcroft, ME 04426

Sogetel Inc.
111 Rue De 12-Novembre
Nicolet, PQ J3T 1S3
CANADA

SOO Line Railroad
P.O. Box 71978
Chicago, IL 60694-1978

South Buffalo Railway
P.O. Box 295
Albany, NY 12201

Spaulding Radiator Shop, Inc.
1257 Hammon Street
Bangor, ME 04401

Speed, James
260 Birch Street
Bangor, ME 04401

Speed, Kendra
14 Carriage Lane
Hampden, ME 04444

Springfield Terminal Railway
Attn: Manager, Car Acct.
Iron Horse Park
North Billerica, MA 01862

Sprout, Michael
468 Old Portland Road
Brunswick, ME 04011

St. AMant, Andrew
516 Newburgh Road
Hermon, ME 04401

St. Joseph Ambulatory Care
P.O. Box 934
Bangor, ME 04402-0934

St. Lawrence & Atlantic RR
M2118, Case Postale 11500
Succursale Centre-Ville
Montreal, PQ H3C 5N7
CANADA

St. Pierre, Rogers
P.O. Box 764
Madawaska, ME 04756

Stahl, Randall
P.O. Box 23
Milo, ME 04463

Stan Campbell
Deputy Director
Maine Revenue Service
P.O. Box 9107
Augusta, ME 04332-9107

Stan Campbell
Deputy Director
Maine Revenue Service
P.O. Box 9107
Augusta, ME 04332

Stanbridge Station
229 Principale
Stanbridge-Station, PQ J0J 2J0
CANADA

Standard Car Truck Co.
P.O. Box 5005
Greensburg, PA 15601-2163

State of Maine
Maine Revenue Service
P.O. Box 9107
Augusta, ME 04332-9107

Stevens, Craig
P.O. Box 76
Ashland, ME 04732

Stevens, Justin
PO Box 311
Sherman, ME 04776

Stevens, Tory
P.O. Box 214
Stacyville, ME 04777

Strato, Inc.
P.O. Box 3819
Carol Stream, IL 60132-3819

Strout, Kenneth
91 Wendy Acres Drive
Hermon, ME 04401

Stupakewicz, David
284 Wharff Road
Guilford, ME 04443

Sudsbury, James
237 Guilford Center Road
Guilford, ME 04443

Swallow's Electric, Inc.
P.O. Box 521
Houlton, ME 04730

Systemes Telephoniques
251 Robinson Sud
Granby, QC J2G 7M5
CANADA

T.T.M., Inc.
P.O. Box 659
Madawaska, ME 04756

Tardif, Thomas
30 Lorraine Avenue
Brewer, ME 04412

Tardiff, Roger
82 Lincoln Street
Millinocket, ME 04462

Tarr, Brenda
46 Diesel Shop Road
Hermon, ME 04401

Tarr, Joey
P.O. Box 336
Oakfield, ME 04763

Taxi Bedford
45 Rue Cyr
Bedford, PQ J0J 1A0
CANADA

Taxis Megantic Enr.
5321, Frontenac
Lac-Megantic, QC G6B 1H4
CANADA

TEC Associates
46 Sawyer Street
South Portland, ME 04106

Telephone Components
P.O. Box 770
Berryville, VA 22611

Telspan
101 West Washington Street
Suite 1200 - East Tower
Indianapolis, IN 46204-3407

Terrio, Joseph
P.O. Box 11
Passadumkeag, ME 04475

Tesco
8106 Hawthorne Drive
Erie, PA 16509

Tessco
P.O. Box 102885
Atlanta, GA 30368-2885

Theriault, Matthew
649 Seboeis Road
Howland, ME 04448

THG Corporation
70 Bearfoot Road
P.O. Box 840
Northborough, MA 01532

Thomas, Franklin
83 Garland Road
Charleston, ME 04422

Thomas, Robert
49 Park Street
Dexter, ME 04930

Thompson, Kimberly
10 Summer Street
Brewer, ME 04412

Thurlow, Charles
P.O. Box 718
Hampden, ME 04444

Town of Brownville
586 Main Road
Brownville, ME 04414

Tozier, Nancy
268 Palmyra Road
Saint Albans, ME 04971

Traction
P.O. Box 277171
Atlanta, GA 30384-7171

Transportation Lease Systems
51 Constellation Court
Toronto, ON M9W 1K4
CANADA

Triangle Engineered Products
WABCO
2665 Reliable Parkway
Chicago, IL 60686

Trucott, Eric
P.O. Box 622
Derby, VT 05829

TTX Company - Agent for UP
Lock Box #22984
22984 Network Place
Chicago, IL 60673-1229

TTX Company - Agents for ADMX
P.O. Box 93167
Chicago, IL 60673

TTX Company - Agents for CSXT
Lock Box #22984
22984 Network Place
Chicago, IL 60673-1229

TTX Company - Agents for NS
Lock Box #22984
22984 Network Place
Chicago, IL 60673-1229

Turmel Y. Auto Electric
4094, Rue Laval
Lac-Megantic, QC G6B 1B2
CANADA

UMB Global Trade, Inc.
P.O. Box 30936
New York, NY 10087-0936

Unifirst Corporation
70 Godsoe Road
Bangor, ME 04401

United Steel and Fasteners
1500 Industrial Drive
Itasca, IL 60143

UPS
P.O. Box 7247-0244
Philadelphia, PA 19170-0001

Vachon, Mario
1070 Lake Road
Newport, VT 05855

Valero Marketing & Supply
One Valero Way
San Antonio, TX 78249-1616

Vallieres, Mireille
195, 10E Rang
Saint-Sabastien, QC G0Y 1M0
CANADA

Valmark Advisors, Inc.
Lebel & Harriman, LLP
366 US Route One
Falmouth, ME 04105

Van Buren Light & Power
67 Main Street
P.O. Box 129
Van Buren, ME 04785

Van Buren Water District
67 Main Street
P.O. Box 129
Van Buren, ME 04785

Veilleux, Sophie (for Richard Veilleux)
c/o Peter J. Flowers, Esq.
Meyers & Flowers, LLC
3 North Second Street, Suite 300
Saint Charles, IL 60174

Veinote, Kenneth
P.O. Box 203
Kenduskeag, ME 04450

Verizon Wireless
P.O. Box 15062
Albany, NY 12212-5062

Vermont Department of Taxes
133 State Street
Montpelier, VT 05609-1401

Vermont Electric Cooperative
P.O. Box 1400
Brattleboro, VT 05302-1400

Verrill Dana LLP
One Portland Square
P.O. Box 586
Portland, ME 04112-0586

Verso Paper
6775 Lenox Center Court, Suite 400
Memphis, TN 38115

Veysey, Mitchell
P.O. Box 1424
Houlton, ME 04730

Videotron Ltee
CP 11078 Succ Centre-Ville
Montreal, QC H3C 5B7
CANADA

Ville De Bedford
1 Principale
Bedford, QC J0J 1A0
CANADA

Ville De Bromont
88 Boul De Bromont
Bromont, PQ J2L 1A1
CANADA

Ville De Cookshire - Eaton
220 Rue Principale Est
Cookshire, PQ J0B 1M0
CANADA

Ville De Cowansville
220, Place Municipale
Cowansville, QC J2K 1T4
CANADA

Ville De Dunham
3777 Principale CP 70
Dunham, PQ J0E 1M0
CANADA

Ville De Farnham
477 Rue De L'Hotel-De-Ville
Farnham, PQ J2N 2H3
CANADA

Ville De Lac Brome
122 Lakeside C.P. 60
Lac Brome, PQ J0E 1V0
CANADA

Ville De Lac-Megantic
5527, Rue Frontenac
Bureau 200
Lac-Megantic, PQ G6B 1H6
CANADA

Ville De Magog
7 Rue Principale Est
Magog, QC J1X 1Y4
CANADA

Ville De Saint-Hyacinthe
700, Av. De L'Hotel-De-Ville
Saint-Hacinthe, QC J2S 5B2
CANADA

Ville De Saint-Jean-Richelieu
188, Rue Jacques-Cartier Nord
Saint-Jean-Richelieu, PQ J3B 6Z8
CANADA

Ville De Saint-Jean-Richelieu
75, Rue Saint-Jacques
Case Postale 700
Saint-Jean-Richelieu, PQ J3B 6Z8
CANADA

Ville De Scotstown
101 Chemin Victoria Ouest
Scotstown, PQ J0B 3B0
CANADA

Ville De Sherbrooke
145 Rue Wellington Nord
C.P. 610
Sherbrooke, QC J1H 5H9
CANADA

Ville De Sutton
11 Rue Principale Sud
Sutton, PQ J0E 2K0
CANADA

Ville Saint-Pie
77 Rue St-Pierre
St-Pie, PQ J0H 1W0
CANADA

W.B. Mason Co., Inc.
P.O. Box 981101
Boston, MA 02298-1101

Wabtec Global Services
2665 Reliable Parkway
Chicago, IL 60686

Warwood Tool Company
164 North 19th Street
P.O. Box 6357
Wheeling, WV 26003-0614

Washburn, Jerry
953 Milo Road
Sebec, ME 04481

Washburn, Shaun
19 Fish hill Drive
Lincoln, ME 04457

Watson, Ed
47 Cedar Lane
Milo, ME 04463

Wellness Corporation
512 West Main Street
Shrewsbury, MA 01545

Western Petroleum Company
9531 W 78th Street
Eden Prairie, MN 55344

Western-Cullen-Hayes, Inc.
P.O. Box 663898
Indianapolis, IN 46266-3898

Weymouth, Byron III
123 Russell Road
Brownville, ME 04414

Wheeler, Jeffrie
P.O. Box 414
Derby, VT 05829

Wheeling & Lake Erie Railway Company
100 First Street S.E.
Brewster, OH 44613

White, Bruce
6 White Road
Sebec, ME 04481

White, R. Michael
1030 Carmel Road, North
Hampden, ME 04444

White, Randy
1916 Willoughby Lake Road
Brownington, VT 05860

Whitmire, Mitchell
294 Highway 115
Smithville, AR 72466

Wilcox, John
28 Riverside Street
Milo, ME 04463

Wilcox, Michael
1682 Wyoming Drive SE
Palm Bay, FL 32909

Wiles, Brian
408 Church Street
Brownville, ME 04414

Willette, Gary
P.O. Box 101
Presque Isle, ME 04769

Willette, Mark
1641 Elm Street
Orneville Twp., ME 04463

Willey, S.
Box 455 Oak Street
Oakland, ME 04963

Wilson, Jeremey
103 Treadwell Acres
Hermon, ME 04401

Wilson, Wade Sr.
128 Five Road
Carmel, ME 04419

Winterport Boot Shop
Twin City Plaza
264 State Street
Brewer, ME 04412

Wisconsin Central
P.O. Box 95361
Chicago, IL 60694-5361

Woodard, Arthur
17 Front Street
P.O. Box 362
Brownville Junction, ME 04415

Woodard, Robbie
P.O. Box 764
Guilford, ME 04443

Woodbury, Deborah
11 Fay Court
Dexter, ME 04930

Worcester, Allen Jr
184 Van Horne Road
Brownville, ME 04414

World Fuel Services Corporation
9800 N.W. 41st Street, Suite 400
Miami, FL 33178

Worster, Allen Jr
184 Van Horne Road
Williamsburg Township
Brownville, ME 04414

Worster, Todd
226 Davis Street
Brownville, ME 04414

Wright, James
28 Chandler Street
Houlton, ME 04730

XL Group Insurance Company
Indian Harbor
Seaview House
70 Seaview Avenue
Stamford, CT 06902

XL Surplus Lines
300 East Lombard Street
Suite 1470
Baltimore, MD 21202

Yocum, Fred
127 Oak Grove Drive
Brewer, ME 04412

Yocum, Frederic Jr.
127 Oak Grove Drive
Brewer, ME 04412

York, William
203 Western Avenue, #16
Hampden, ME 04444

Young, James Jr.
16 Chestnut Lane
Orrington, ME 04474

YRC Freight
P.O. Box 3531
Station A
Toronto, ON M5W 3G4
CANADA

Zelkan, John
P.O. Box 262
Brownville Junction, ME 04415

Zwicker, Eli Jr.
P.O. Box 57
Brownville Junction, ME 04415

**United States Bankruptcy Court
District of Maine**

In re **Montreal Maine & Atlantic Railway Ltd.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Montreal Maine & Atlantic Railway Ltd.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Montreal, Maine & Atlantic Corporation
15 Hermon Road
Bangor, ME 04401**

☐ None [*Check if applicable*]

August 7, 2013

Date

/s/ Roger A. Clement, Jr.

Roger A. Clement, Jr. 7421

Signature of Attorney or Litigant

Counsel for **Montreal Maine & Atlantic Railway Ltd.**

Verrill Dana, LLP

One Portland Square

P.O. Box 586

Portland, ME 04112-0586

207-774-4000 Fax:207-774-7499